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No. of Page(s):1

MBA/D-21:27071

PAPER-FM-305: CORPORATE RESTRUCTURING & CONTROL

Time: 3 hrs.

Max. Marks: 70

Note: Question No. 1 consisting of 5 parts of 4 marks each is compulsory. Attempt any five questions out of the remaining eight questions carrying 10 marks each.

- Q1. (i) Describe the financial benefits that would arise out of merger.
(ii) Discuss the accounting concepts of merges and amalgamation.
(iii) State the advantages of rehabilitation finance.
(iv) Discuss the tax aspects of Demerger.
(v) How one can measure post merger efficiency.
- Q2. Explain the global and national scenario of corporate restructuring.
- Q3. What are the preliminary steps in mergers and amalgamations? Discuss the legal aspects of mergers and acquisitions.
- Q4. "Buy-back of share is a kind of financial restructuring."
Discuss. Explain the procedure and guidelines to be followed in buy-back of shares.
- Q5. What tactics can be employed by a target firm to defend itself from the takeover bid?
- Q6. Define post merger Recognisations. What are the factors in post merger recognition?
- Q7. What conditions need to be satisfied under Income Tax Act to qualify as Demerger.
- Q8. What factors are taken into consideration while implementing and managing the alliances.
- Q9. "Financing of mergers and acquisitions is a crucial exercise requiring utmost care". Elaborate.
